



# Local Government Pension Scheme (Councillors) Notification of opt-out form

Mae'r ddogfen yma hefyd ar gael yn Gymraeg / This document is also available in Welsh

### What you need to know:

- Your council can't ask you or force you to opt out
- If you are asked or forced to opt out, you can tell the Pensions Regulator www.thepensionsregulator.gov.uk
- If you change your mind, you may be able to opt back in. Write to your council if you want to do this
- This form only opts you out of the pension scheme with the Council you name on this form
- You as the member should complete section A of this opt-out form. Please then send this form to your council's payroll department so they can complete section B.

## Section A: (To be completed by the councillor)

| Full Name:   |  |         |               |                       |           |  |  |  |
|--|--|---------|---------------|-----------------------|-----------|--|--|--|
| NI Number:   |  |         | Date of Birth | <b>1</b> :            |           |  |  |  |
| Address:   |  |         | ·             |                       |           |  |  |  |
|  |  |         | Postcode:     |                       |           |  |  |  |
| Email Address:   |  |         | Telephone N   | lo:                   |           |  |  |  |
| Council:   |  |         | Payroll Refe  | Payroll Reference No: |           |  |  |  |
| Language Preference: I wish to receive ALL future correspondence in (Please ✓ the box relevant to you to show your choice)                                       |  |         |               |                       |           |  |  |  |
| Welsh  |  | English |               |                       | Bilingual |  |  |  |
| Communications Preference: I wish to receive ALL future correspondence in (Please ✓ the box relevant to you to show your   |  |         |               |                       |           |  |  |  |
| choice) (Please select only ONE option)  |  |         |               |                       |           |  |  |  |
|  |  |         |               |                       |           |  |  |  |
| *Please make sure you have registered to use Member Self-<br>Service to receive correspondence electronically:<br>https://mss.clwydpensionfund.org.uk/home/login |  |         |               | Pa                    | aper      |  |  |  |

#### **Declaration**

- I wish to opt out of pension saving with the Local Government Pension Scheme (Councillor)
- I understand that if I opt out, I will lose the right to pension contributions from my council
- I understand that if I opt out, I may have a lower pension income when I retire
- I understand that I will not be covered for death in service or ill health retirement with enhancements
- If I am not eligible for a refund, I understand that my pension benefits in LGPS (Councillor) can't be paid to me until I am no longer a councillor and I reach pensionable age.

The above declaration is correct to the best of my knowledge.

|   | Your signature: | Date: |  |
|---|-----------------|-------|--|
| ı | _               |       |  |

## **Section B: (To be completed by the council)**

| Member's Name:  Payroll Reference Number:   |  |  |                     |  |  |  |  |  |
|---|--|--|---------------------|--|--|--|--|--|
|   |  |  |                     |  |  |  |  |  |
| Itali   |  |  |                     |  |  |  |  |  |
| Date became a councillor:  Date joined LGPS as a councillor:  Date opted out of LGPS as a councillor: |  |  |                     |  |  |  |  |  |
|   |  |  |                     |  |  |  |  |  |
|   |  |  |                     |  |  |  |  |  |
| Please tick one of the boxes below and provide relevant details:                                      |  |  |                     |  |  |  |  |  |
| I confirm that the following amount was refunded by payroll for the above role:                       |  |  |                     |  |  |  |  |  |
|   | Amount refunded: £   |  |                     |  |  |  |  |  |
|   | No contributions were ever deducted in relation to the above role          |  |                     |  |  |  |  |  |
|   | The member has over 3 months LGPS membership and a leaver form is attached |  |                     |  |  |  |  |  |
| Council Details:  |  |  |                     |  |  |  |  |  |
| Form Completed by:  |  |  | Certifying Officer: |  |  |  |  |  |
| Contact Telephone No:   |  |  | Date:               |  |  |  |  |  |

Councils should return this form to the Clwyd Pension Fund once they have completed Section B

INCOMPLETE OR INCORRECT FORMS WILL BE RETURNED TO YOUR PAYROLL DEPARTMENT